



AssetBook

The Premier Portfolio Management System for

1st Click Tools

AssetBook - The Premier online portfolio management system for investment advisors.

AssetBook provides advisors with a combination of web based software and personalized service. The result is a flexible, dynamic portfolio management and reporting platform. Traditionally many advisors spend as much as 80% of their time maintaining their portfolio management systems. AssetBook does the work for advisors. Your business is to manage your clients' investments and relationships. AssetBook's business is to manage and organize advisor's client data and provide easy to use reports that help advisors manage their clients and relationships. AssetBook is the complete SaaS for advisors looking to minimize their administrative demands and maximize their client interaction.

News
AssetBook offices will be closed on Friday, April 10, 2009.

AssetBook is moving to a new office. While our telephone service is being moved to the new location, we may be unreachable by telephone for a short time. Please contact us by email at info@assetbook.com if this happens.

AssetBook CEO, Rob Major will be speaking at the Dallas / Fort Worth FPA Chapter's Financial Planning Symposium on Friday, May 1, 2009. Click [here](#) for more information.

AssetBook is currently looking for beta testers for our new integrated rebalancing and trading system AssetAllocator.

Enables you to change settings. 100%

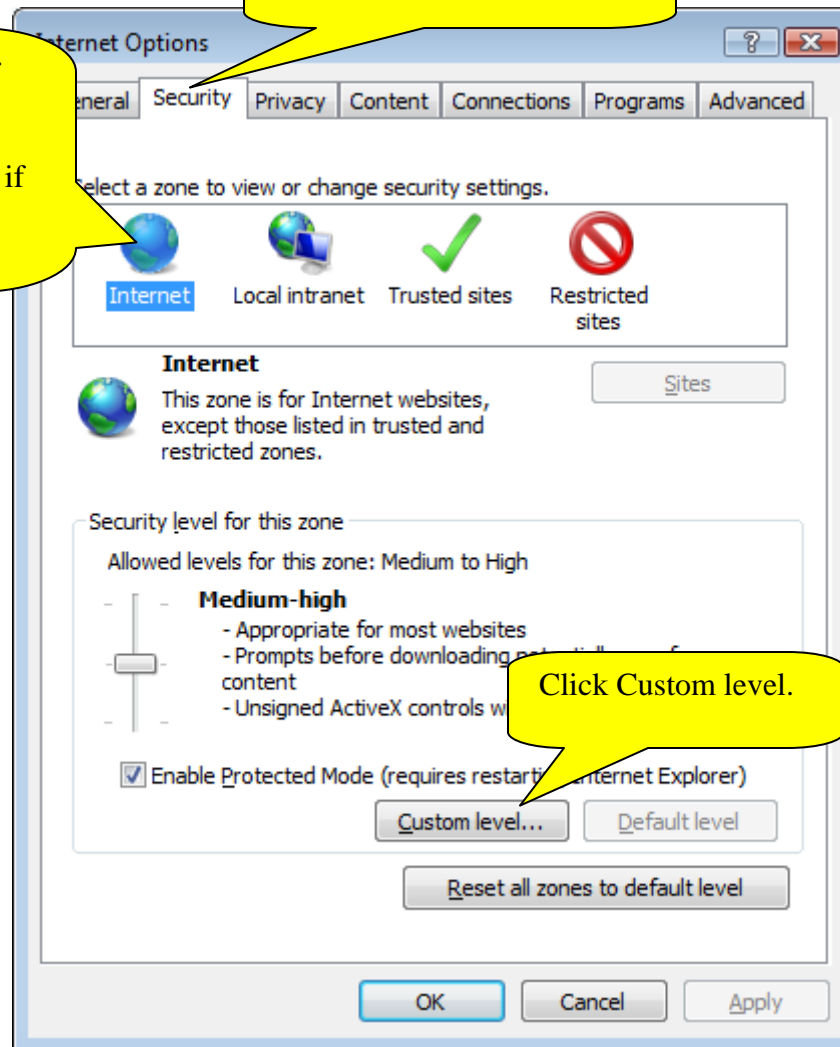


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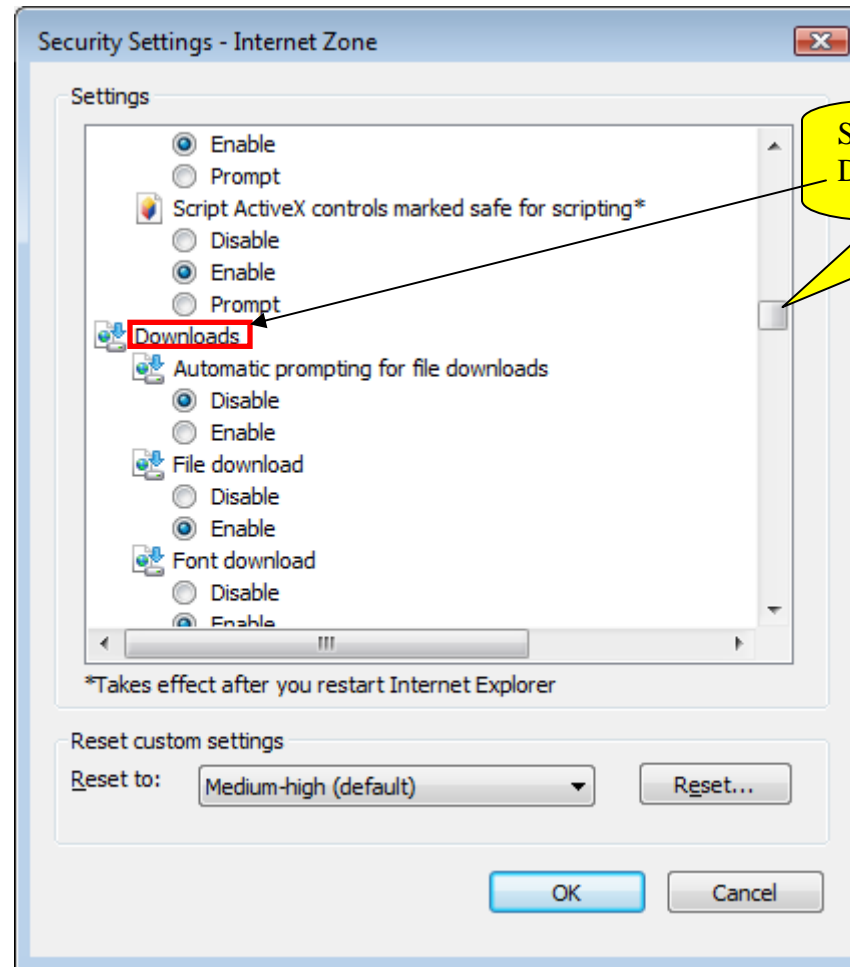


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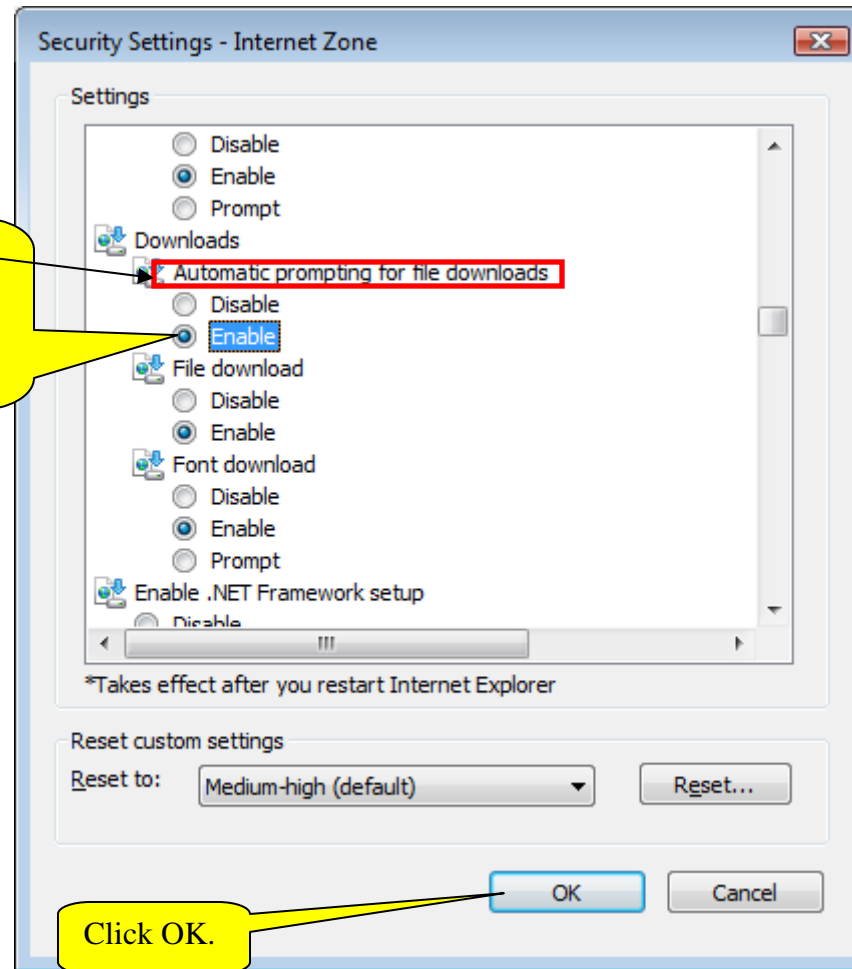


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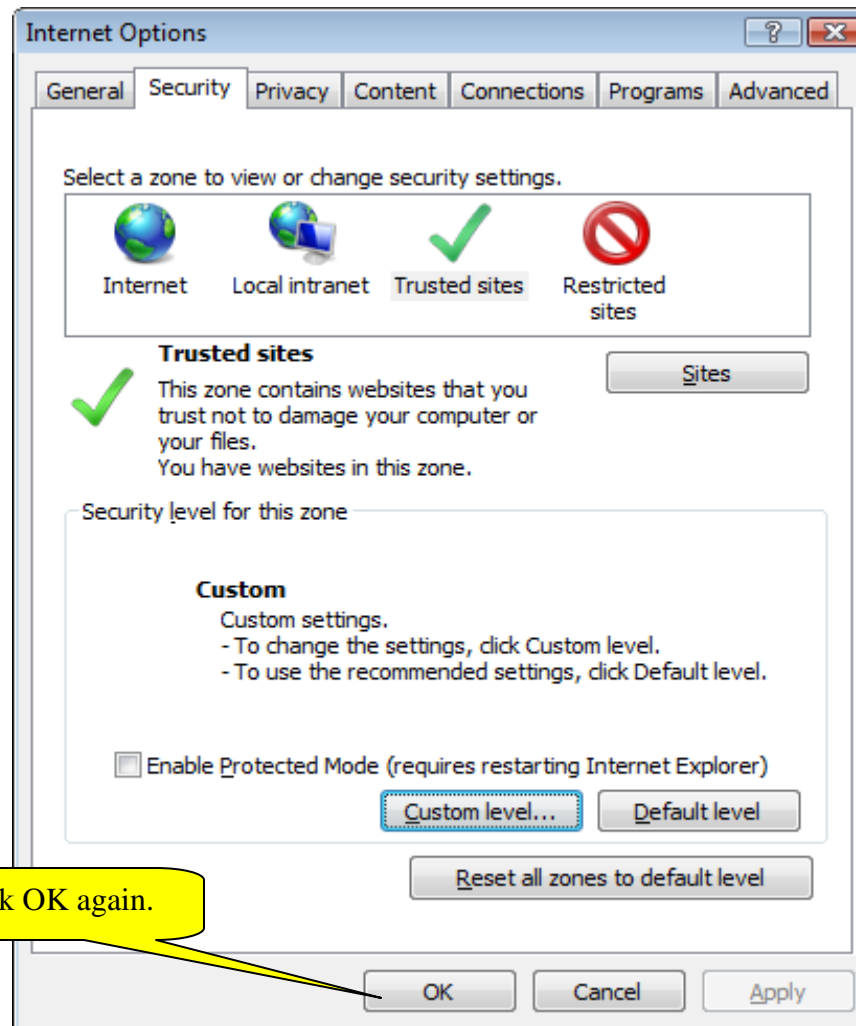
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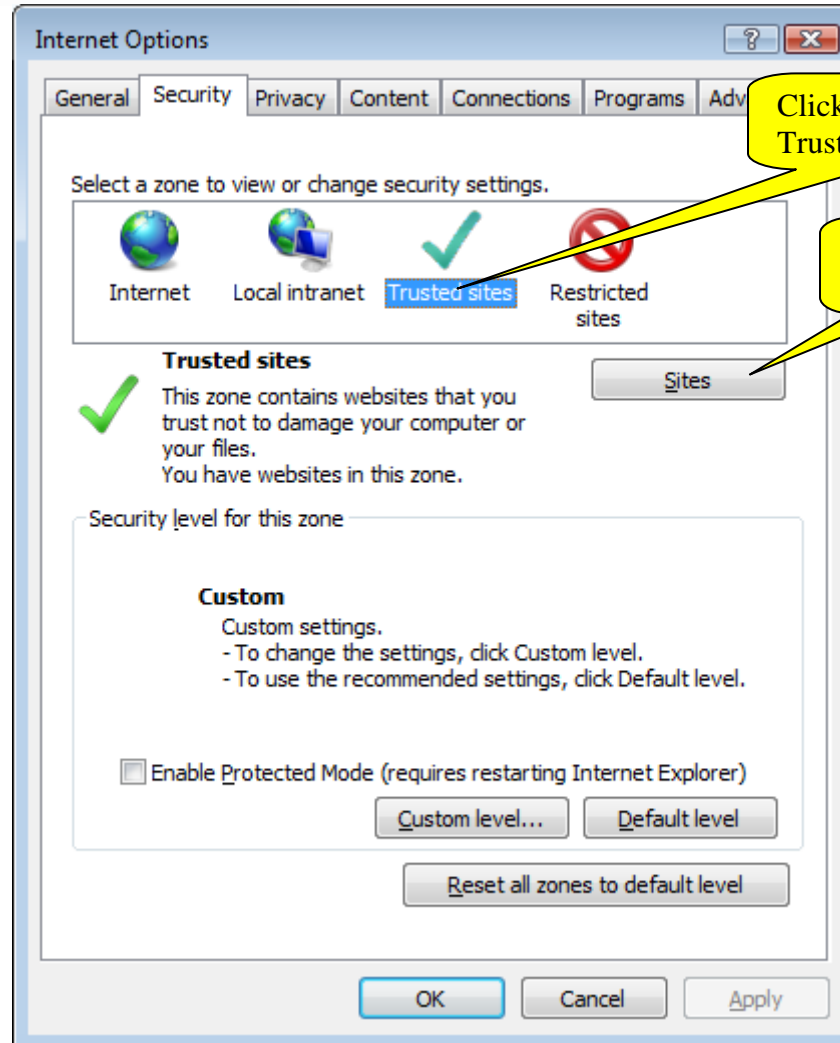
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